# NEW ENGLAND COLLEGE

## 2009–2010 Financial Assistance Application for Returning Students

The information on this form is used to supplement and verify the 2009-2010 Free Application for Federal Student Aid (FAFSA). It is required of all students enrolled who wish to be considered for any need based financial assistance sources for the 2009-2010 academic year. Financial assistance candidates must also submit signed copies of their 2008 federal tax returns, including all schedules and W2s, for parent(s), student, and spouse if applicable.

## I. STUDENT INFORMATION

_____ _____
Last First MI NEC ID number

_____
Permanent Address (street, city, state zip) Date of Birth Student SSN

Are you a U. S. citizen? _____Yes _____No _____ _____
Student's Cell Phone # Home Phone #

*(If you have checked "no" and you are a permanent resident, you must attach a copy of both sides of your Permanent Resident Card.)*

**Academic Year Housing Plan** (check one): _____On Campus _____Off Campus _____Commute from home

**Enrollment Plans for the 2009-10 academic year**:

On the appropriate line fill in the expected number of credits you plan to enroll for the following terms. You must register for 12-16 credits in order to maintain full time enrollment for the fall and spring terms.

Fall 2009 _____ Credits 2010 Summer Sessions _____ Credits

Spring 2010 _____ Credits 2010 January Term _____ Credits

## II. FAMILY INFORMATION

If you are considered **dependent** for federal aid, fill in this chart with information about the people that your custodial parent(s) will support between July 1, 2009 and June 30, 2010. **You must include yourself, your parent(s), and your parent(s)' other dependent children.** If your parents provide more than half support or if they would be required to give parental information when applying for federal student aid, you should also include others who now live in your home if they receive more than half their support from your parents and will continue to receive this support next year.

If you are considered **independent** for federal aid, fill in this chart with information about the people that you (and your spouse if applicable) will support between July 1, 2009 and June 30, 2010. You must include yourself, your spouse (if applicable), and your dependent children if you provide more than half their support. You should also include others who now live with you if they receive more than half their support from you and will continue to receive this support next year.

| Full Name | Age | Relationship to Student | Name of College | FT or PT |
|---|---|---|---|---|
| | | SELF | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

# III. FINANCIAL INFORMATION

## Student Information

Did you or will you (the student) file 2008 federal taxes? _____Yes _____No

*If you answered "No" to the above question, you may need to submit the New England College Student Non-Filing Statement only if selected for federal verification. The non-filing statement is available for download on the NEC website.*

Cash and Savings: $_____ Stocks, Bonds, CDs, Investments: $_____

Uniform Gift to Minors: $ _____

Value of student's other assets: $_____ (e.g., real estate, 401K or 403B, or other)
If you are the beneficiary of a College Savings or College Prepaid Plan (529 accounts), please list the value of account and the state where plan is located:

State_____ Account Balance $_____

Savings Plan Owner and relationship to student: _____

Are you the beneficiary of any trusts? _____Yes _____ No

If yes, enclose a copy of trust documents. Total Value of Trust: $_____

## Parent Information

Did you or will you, the custodial parents, file 2008 federal taxes? _____Yes _____No

*If you answered "No" to the above question, you may need to submit the New England College Parent Non-Filing Statement only if selected for federal verification. The non-filing statement is available for download on the NEC website.*

Are you self-employed (e.g., Sole Proprietorship, Partnership, C-Corporation or S-Corporation?) _____Yes _____No

Does the family hold an interest in any business or farm? _____Yes _____No

*If you answered "Yes" to either of the two questions above, you are required to submit the following applicable federal tax documents:* Schedule C of your personal federal tax return if sole proprietorship, Partnership Federal Tax Return, including all schedules if partnership, or Corporate Federal Tax Return, including all schedules if corporation.

If any member of your household received Social Security Benefits in the calendar year 2007, please attach copies of the SSA 1099 Statement(s) from the Social Security Administration that indicates the amount of Social Security benefits received for each household member.

Total amount of benefits received in 2008 for all household members: $_____

List the total amount of child support payments that parent(s) **received** in 2008: $_____

List the total amount of child support payments that parent(s) **paid** to other household(s) in 2008: $_____

| **Other Resources of Income or Benefits Received In 2008** | **Amount** |
|---|---|
| Contributions to tax-deferred annuity (401(k), 403(b), IRA) | $ |
| Welfare Benefits (not including food stamps or fuel assistance) | $ |
| Housing, food, or other living allowances paid to members of the clergy, military, or other, inc. cash payments & benefit cash value | $ |
| Cash gifts received for living expenses | $ |
| Veterans' Benefits | $ |
| Worker's Compensation / Disability | $ |
| Other sources (excluding federal loans) | $ |

### Asset Information

Cash/Savings: $_____ Stocks/Bonds, CD's, or other investments: $_____

### Real Estate

Own_____ Rent _____ Monthly Mortgage or Rent Payment $ _____

**Primary Home**

| Year Purchased | Purchase Price | Current Value | Amount Owed |
|---|---|---|---|
| _____ | $ | $ | $ |

**Other Real Estate**

| Year Purchased | Purchase Price | Current Value | Amount Owed |
|---|---|---|---|
| _____ | $ | $ | $ |

## IV. CERTIFICATION

I, the student, student's spouse (if applicable) and we, the parents, certify that all information submitted is accurate at the time of delivery and that I/we will send timely notice of any significant change(s) in my/our family situation, family income, assets, or upon receipt of other outside scholarships or grants. If I am selected as a recipient of a New England College endowed or donor-sponsored award, I agree to allow the release of pertinent information by college officials. I further agree to the release of any application information to federal and state agencies. I, the student, affirm that I will be attending New England College on at least a half-time basis and that I must maintain satisfactory progress in the course of study that I am pursuing according to the standards and practices of New England College. In addition, I authorize New England College to retain Federal Financial Aid funds to cover the cost of tuition, fees, room, board, and other costs associated with my attendance at New England College. If at any time I wish to change this authorization, I understand that I must notify the Office of Student Financial Services in writing of any authorized change.

**The student (and the student's spouse, if applicable) and at least one parent must sign this form.**

Student Signature _____ Spousal Signature _____

Parent Signature _____ Parent's Signature _____

Date _____ Date _____

Please submit this signed form with all attached documentation to: New England College Office of Student Financial Services, 15 Main Street, Henniker, NH 03242. You may send documents by mail, fax (603) 428-2404, or by scan/email to sfs@nec.edu

WARNING: To receive any Title IV financial aid, you must complete the Free Application for Federal Student Aid (FAFSA) and comply with all guidelines listed there. If you purposely give false or misleading information, you may be fined or prosecuted. NOTE: It is the responsibility of the student and the student's family to insure that all required forms are received and fully processed by the Office of Student Financial Services. Late applications will be reviewed on a funds-available basis only and after on-time applications have been reviewed.

# 2009 – 10 FINANCIAL ASSISTANCE INFORMATION FOR UNDERGRADUATE STUDENTS

In an effort to promote the integrity of federal, institutional, and state financial assistance programs and ensure equitable distribution of available funds, it is the policy of New England College Student Financial Services Office to verify the information provided by selected applicants for financial assistance, including applications for federal educational loans. We encourage you to use figures from a completed 2008 Federal Income Tax Return when completing the Free Application for Federal Student Aid (FAFSA). If your tax return is not completed in time to submit the FAFSA by our established priority filing deadline, you are urged to estimate the information requested on the form to the best of your knowledge.

In order for the student applicant to receive full consideration for scholarships, grants, loans and/or Federal Work Study, the FAFSA (or FAFSA Renewal Application) must be fully processed and received by the Student Financial Services Office at New England College along with supporting documentation. For fastest FAFSA processing, please complete the form online at www.fafsa.ed.gov . **It is the applicant's responsibility to ensure that his/her completed financial aid application materials are received and processed by NEC Student Financial Services by the priority deadline.** Financial assistance notification letters will be mailed one to two weeks from the time we receive all materials. If you do not submit all forms by the stated priority deadline, you are still eligible to apply for financial aid on a funds-available basis.

**ADDITIONAL INFORMATION/REQUIREMENTS**

**State Scholarships** – All applicants should apply on time for their respective state scholarships if their legal state of residence has a reciprocating agreement to receive scholarship funds if attending a private college in New Hampshire. Applicants applying for a state scholarship or grant are asked to contact their home state scholarship program for specific application procedures, eligibility guidelines and deadlines. New England College will not award institutional need-based grant funding to replace lost state scholarship funds if you fail to meet your home state's application requirements.

**Federal Student Loan Program** – Federal Student Loan eligibility is determined by demonstrated financial need. All student loan applicants for Subsidized or Unsubsidized Stafford Loans must have a complete financial assistance application on file as described in this form, prior to the determination of loan eligibility. The Master Promissory Note and Entrance Interview for Stafford Loans will be available online for all first time borrowers at New England College.

**Satisfactory Academic Progress (SAP)** – Federal regulations require a student to be making satisfactory academic progress in order to receive financial assistance. Satisfactory academic progress policies are outlined in the *New England College Undergraduate Catalogue*.

**Status Changes**– Changes in enrollment or housing status may affect your financial assistance. You must notify the Office of Student Financial Services if your situation changes. Financial assistance for juniors and seniors is dependent on the number of credits needed to graduate. Once degree requirements are met, financial assistance may be changed accordingly.

## REQUIRED DOCUMENTATION CHECKLIST:

An applicant's financial assistance file will not be considered complete until all requested information has been received with all pages and signatures and processed by Student Financial Services.

_____ 2009-10 Free Application for Federal Student Aid (FAFSA) or the Renewal Application complete, signed and processed by Federal Student Aid Programs. The New England College school code is 002579. Please note that processing takes 3-5 weeks for paper FAFSA and 1-2 weeks for online FAFSA.

_____ 2009-10 New England College Financial Assistance Application for Undergraduate Students

## IF YOU ARE SELECTED FOR FEDERAL VERIFICATION PLEASE SUBMIT:

_____ SIGNED copy of parents' 2008 Federal Income Tax Return, including all schedules, W-2 forms, and 1099 forms. If no tax return was or will be filed for 2008, a completed New England College Parent Non-Filing Statement must be submitted along with W-2 and 1099 forms, if applicable.

_____ SIGNED copy of student's 2008 Federal Income Tax Return, including all schedules. If no tax return was or will be filed for 2008, a completed New England College Student Non-Filing Statement must be submitted.

_____ Documentation verifying non-taxable income received in 2008 may be requested by Student Financial Services.

_____ Verification of the number of family members in the household and enrollment verification for family members in college as reported on the FAFSA may be required by the Office of Student Financial Services.

_____ Other documentation as requested by New England College Student Financial Services.